

## WAIVER::APPROVAL FOR EXTENSION OF TIME TO HOLD AGM, ISSUANCE OF AR & SR & SUBMISSION OF RESUMPTION PROPOSAL

### Issuer & Securities

#### Issuer/ Manager

TA CORPORATION LTD.

#### Securities

TACORP S\$27M6%N260726 - SGXF74214317 - MCLB

TA CORPORATION LTD - SG2D87975520 - PA3

#### Stapled Security

No

### Announcement Details

#### Announcement Title

Waiver

#### Date & Time of Broadcast

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#### Status

New

#### Announcement Sub Title

APPROVAL FOR EXTENSION OF TIME TO HOLD AGM, ISSUANCE OF AR & SR & SUBMISSION OF RESUMPTION PROPOSAL

#### Announcement Reference

SG250423OTHRN73X

#### Submitted By (Co./ Ind. Name)

Chiang Yi Shin/ Foo Soon Soo

#### Designation

Chief Financial Officer/Company Secretary

#### Description (Please provide a detailed description of the event in the box below)

Please refer to the attached.

### Attachments

[TACorp Att EOT Approval.pdf](#)

Total size =134K MB



**TA CORPORATION LTD.**

(Incorporated in the Republic of Singapore)  
Company Registration No. 201105512R

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**APPROVAL FOR EXTENSIONS OF TIME TO COMPLY WITH MAINBOARD LISTING RULES:**

- **707(1): HOLDING OF ANNUAL GENERAL MEETING**
  - **707(2): ISSUANCE OF ANNUAL REPORT**
  - **711A: ISSUANCE OF SUSTAINABILITY REPORT**
  - **1304(1): SUBMISSION OF RESUMPTION PROPOSAL**
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**1. Introduction**

- 1.1 The Board of Directors (the **"Board"**) of TA Corporation Ltd. (the **"Company"**, and together with its subsidiaries, the **"Group"**) refers to its announcement made on 8 April 2025 (**"Announcement"**). Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Announcement.
- 1.2 The Company had on 8 April 2025 made the EOT Application to SGX RegCo to seek waiver to comply with Rules 707(1), 707(2), 711A and 1304(1) of the SGX-ST Mainboard Listing Rules (**"Waiver"**) and to:
- (a) hold its AGM for FY2024 by 30 May 2025;
  - (b) issue its AR2024 by 15 May 2025;
  - (c) issue its SR2024 by 30 May 2025; and
  - (d) submit its Resumption Proposal by 30 June 2025,
- for the reasons set out in the Announcement.
- 1.3 The Company had on 22 April 2025 further informed SGX RegCo that it would require approximately one more month to fulfil its obligations set out in paragraph 1.2(a), 1.2(b) and 1.2(c) because it requires more time to work out the impact of the entry into the TAC Debt Restructuring Agreement and the Banks Debt Restructuring Agreement on the financial statements for FY2024 before finalising and circulating the final draft of the FY2024 report to external auditors.

**2. Grant of Waiver by SGX RegCo**

The Company wishes to announce that SGX RegCo had informed the Company on 22 April 2025 that it has no objection to extension of time for the Company to:

- (a) hold its AGM for FY2024 by 1 July 2025;
- (b) issue its SR2024 by 1 July 2025; and
- (c) submit its Resumption Proposal by 30 June 2025,

subject to the following:

- (i) the Company announcing the Waiver granted, the reasons for seeking the Waiver, the conditions as required by Rule 107 of the SGX-ST Mainboard Listing Rules and if the Waiver conditions have been satisfied. If the Waiver conditions

have not been met on the date of the announcement, the Company must make an update announcement when the conditions have all been met;

- (ii) the Company issuing its SR2024 by 1 July 2025;
- (iii) the Company submitting its Resumption Proposal by 30 June 2025; and
- (iv) the Company holding its AGM for FY2024 by 1 July 2025.

### **3. Satisfaction of the Waiver conditions**

- 3.1 Following the Announcement, which sets out, *inter alia*, the Company's reasons for seeking the Waiver, and the disclosures made in this announcement, the Company has fulfilled the Waiver condition set out in paragraph 2.1(i) above.
- 3.2 The Company will make an update announcement when the rest of the Waiver conditions are satisfied.
- 3.3 The Waiver will not be effective if any of the Waiver conditions have not been fulfilled.

### **4. Application to ACRA**

- 4.1 In conjunction with the EOT Application, the Company had on 8 April 2025 and 23 April 2025 applied to ACRA to extend the time to:
  - (a) hold its AGM for FY2024 by 1 July 2025 (Section 175 of the Companies Act); and
  - (b) file its annual return for FY 2024 by 1 August 2025 (Section 197 of the Companies Act).
- 4.2 The Company will keep the shareholders updated on the outcome of the application to ACRA.

### **5. Further announcements**

Further announcements on the above will be made in due course as and when there are material developments.

**Trading of the Company's securities on the SGX-ST had been voluntarily suspended by the Company on 17 July 2023.**

**Shareholders of the Company and other stakeholders are advised to read this announcement and any further announcements by the Company carefully, and to exercise caution when dealing in the shares or other securities of the Company. Shareholders of the Company and other stakeholders should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisors if they have any doubt about the actions they should take.**

**BY ORDER OF THE BOARD**

Foo Soon Soo/Chiang Yi Shin  
Company Secretaries  
Date: 23 April 2025